



Document Preparation
2015.9

Document Preparation Platform

Release Notes

September 2015

Preface

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Internal Release Notes Overview

The **UAT Edition** release notes are specific to changes made to the Document Preparation platform in the **UAT** software release. Release notes specific to the **PROD** software release are published as the **Production Edition** release notes.

In This Release

The following new features, enhancements and resolved issues are included in this release.

- New Features
 - None
- Enhancements
 - [Image Updates](#)
 - [Modified DocPrep Workflow for TRID documents](#)
 - [Additional Packages Added](#)
- Resolved Issues
 - None

Effective Date

The effective date of this release is **September 01, 2015**. The scheduled release window occurs on this date beginning at 8 p.m. (CDT/UTC -0500) and the planned outage may last up to four hours.

Please contact Wolters Kluwer Financial Services support team for details regarding system availability.

Compliance Requirements

The following new features, enhancements and resolved issues included in this release are the result of compliance requirements or mandatory legal changes.

- None

Product Documentation

The following product documentation was introduced or revised in this release cycle through product management and SupportLine.

- New Artifacts
 - None
- Revised Artifacts

— None

Product documentation is available through the Doc Prep Product Management SharePoint site. On the site, click **Documentation** in the Documents pane and select **Doc Prep Product Documentation**.

Contact Information

If you have any questions regarding this platform release, you may contact the WKFS support team by phone or e-mail. Our support staff is available Monday through Friday, 7 a.m. to 7 p.m. CST. Voice mail operates continually, allowing you to leave us a message after hours and on weekends.

- Customer Support Line: 1.800.726.9898, option 1
- Customer Support E-mail: MtgDocPrepSupport@WoltersKluwer.com

What's New

Image Updates

- **Issue:** Logos/images supported on documents
- **Reference:** PBI 324351
- **Compliance Impacts:** This is not a compliance issue.

Summary

This enhancement allows DocPrep customers to have personalized logos or images placed within their documents, for personalizing the documents to their institution.

The following image enhancements are being released concurrently with the PROD release. These enhancements are exclusive to image updates (glyph files) representing logo images or visual indicators (arrows, text shading) requested to support branding and other design requirements.

- **PBI 324351 (DDCI-30266, CIER M07.15.01-4) - Added 14 new images:** Wolters Kluwer Financial Services received a request from VMP to support image and design requirements for new custom forms.

A total of 14 images were requested and now supported.

Modified DocPrep Workflow for TRID documents

- **Reference:** PBI 327365
- **Compliance Impacts:** This enhancement is not a compliance or regulatory issue.
- **Documentation:** No documentation impact

Summary

This enhancement allows users to bypass much of the Document Preparation workflow when requesting TRID documents.

Technical Notes

A new schema data point (Workflow/Flags/SuppressWorkflowProcessor) has been created that acts as a flag to indicate when only TRID documents are needed. Customers can use this schema to bypass a portion of the DocPrep workflow.

Implementation Notes

This feature requires a Document Preparation update.

Additional Packages Added

- **Reference:** PBI 337085
- **Compliance Impacts:** This enhancement is not a compliance or regulatory issue.
- **Documentation:** No documentation impact.

Summary

This enhancement adds the following new packages to DocPrep:

- Appraisal Initial Delivery
- Appraisal Subsequent Delivery
- Centralized Disc ReDisclosure
- Centralized Disc Regulatory
- Closing CD Prior to Closing
- Closing Package CRE
- Closing Package Mod
- CRE Full Disclosure
- INT Lending Internal
- Internal by Dept
- Origination Full Disclosure
- Origination PreQual

Implementation Notes

This feature requires a Document Preparation update.

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Wolters Kluwer Financial Services
6815 Saukview Drive
St Cloud, MN, 56303
Toll-free: 800.274.2711

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